

		<p>"The Easiest Way to Buy, Sell, or Rent a Home, and Get a Home Loan in Klamath Falls"</p> <p>Information provided by Town &amp; Country Realty &amp; United Mortgage Corporation of America</p> <p><a href="#">LOGIN</a></p>
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## Quick Loan Application

### Apply On-Line

[Click Here if you would prefer to print out this form and fax it in to our Toll Free Fax Number.](#) You will need Adobe Acrobat 5.0 Free Reader - just click on the photo -



Provided to you by:  
Teresa N. Snyder, Associate Real Estate Broker, GRI  
& Loan Officer for UMCA (Exclusive Service reserved for real estate clients only)

**Home & Loan Finder Hotline**  
Toll Free 1-866- 883-3421 Press #  
to leave a message  
(541) 331-3421 Cell  
[teresa@t-crealty.com](mailto:teresa@t-crealty.com)

**Mailing Address:**  
Town & Country Realty  
2300 Biehn Street  
Klamath Falls, OR 97601

*Please fill out the following information and click the submit button at the end of this form..*

*This information is needed before we can proceed to the next step.*

*Thank you for your cooperation.*

#### Contact Information

First Name, Last Name\*  \*:

First Name, Last Name: \*  \*:

Home Phone No + Area Code: \*

Business Phone No + Area Code:

Email Address : \*

I hereby grant authorization to Teresa N. Snyder to obtain a standard factual data credit report through a credit reporting agency chosen by her. I authorize the release to the credit reporting agency a copy of my credit application and authorize the credit reporting agency to obtain information regarding my employment savings accounts and outstanding credit accounts (mortgages auto loans personal loans charge cards credit unions etc.) Authorization is further granted to the reporting agency to use a photo-static reproduction of the authorization if necessary to obtain any information regarding the above mentioned information.

\*Do you Agree ? ☐ Yes ☐ No

\*Digital Signature:  \*Date:

\*Digital Signature:  \*Date:

**\* Denotes required field. You must provide the information requested.** We will need you to mail or bring by 2300 Biehn Street, Klamath Falls, OR 97601 - Your last two months pay stubs for each borrower, last two years W-2's, 1099's or Tax Returns & 3 months Bank Statements. We can not proceed to the next step without this information - It is required by all Lenders. Please include a check for \$18 for a tri-bureau credit report. Make it payable to Town & Country Realty.

#### Borrower Information

First Name, Last Name :

\* SSN :

Home Phone No. + Area Code:

\* Age:  \* Birthdate:  (Month, day, & Year)

Yrs. School :

Marital Status: ☐ Married ☐ Separated ☐ Unmarried ☐ Single ☐ Widowed

No. Dependent:

# Quick Loan Application

Ages : <input type="text"/> e.g. [2][13-7]	
Do you have VA Eligibility? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Are you a Disabled Vet? <input type="checkbox"/> Yes <input type="checkbox"/> No	
* Current Address: <input type="text"/>	
* City, State & Zip: <input type="text"/> OR <input type="text"/>	
Will Your Landlord give you a good reference? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Did you pay your rent on time? <input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>If residing at present address for less than two years :</b>	
Previous Address: <input type="text"/>	
City, State & Zip: <input type="text"/> OR <input type="text"/>	
Will Your Landlord give you a good reference? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Did you pay your rent on time? <input type="checkbox"/> Yes <input type="checkbox"/> No	
<b>Borrower Employment Information</b>	
Current Employer Name: <input type="text"/>	
Are You Self Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Yrs. on this job: <input type="text"/> Yrs. on this Profession, : <input type="text"/>	
Current Employer Address: <input type="text"/>	
City, State & Zip: <input type="text"/> <input type="text"/> <input type="text"/>	
Position/Title: <input type="text"/>	
Type of Business : <input type="text"/>	
Business Phone No. + Area Code: <input type="text"/>	
<b>If employed in current position for less than two years or if currently employed in more than one position, complete the following:</b>	
Borrower Employer Name : <input type="text"/>	
Were You Self Employed? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Dates (from-to): <input type="text"/> <input type="text"/>	
Monthly Income:\$ <input type="text"/>	
Employer Address: <input type="text"/>	
City, State & Zip: <input type="text"/> <input type="text"/> <input type="text"/>	
Position/Title: <input type="text"/>	
Type of Business : <input type="text"/>	
Business Phone No. + Area Code: <input type="text"/>	
<b>Do you have a Co-Borrower ?</b>	
<input type="checkbox"/> Yes -If Yes, Please provide the following information	
<input type="checkbox"/> No - If No, <a href="#">please click here to skip to Assets</a>	
<b>Co-Borrower Information</b>	
First Name, Last Name : <input type="text"/> <input type="text"/>	
SSN: <input type="text"/>	
Home Phone No. + Area Code: <input type="text"/>	
* Age: <input type="text"/> * Birthdate: <input type="text"/> (Month, day, & Year)	
Yrs. School: <input type="text"/>	
Marital Status: <input type="checkbox"/> Married <input type="checkbox"/> Separated <input type="checkbox"/> Unmarried <input type="checkbox"/> Single <input type="checkbox"/> Widowed	
No. Dependent: <input type="text"/>	
Ages : <input type="text"/> e.g. [2][13-7]	

# Quick Loan Application

Do you have VA Eligibility? ☐ Yes ☐ No

Are you a disabled Vet? ☐ Yes ☐ No

Current Address:

City, State & Zip:

Will Your Landlord give you a good reference? ☐ Yes ☐ No

Have you paid your rent on time? (within 30 days of due date) ☐ Yes ☐ No

*If residing at present address for less than two years :*

Previous Address:

City, State & Zip:

Will Your Landlord give you a good reference? ☐ Yes ☐ No

Did you pay your rent on time? ☐ Yes ☐ No

## Co-Borrower Employment Information

Current Employer Name:

Are You Self Employed? ☐ Yes ☐ No

Yrs. on this job:  Yrs. on this Profession:

Current Employer Address:

City, State & Zip:  OR

Position/Title:  Type of Business :

Business Phone No. + area code:

If employed in current position for less than two years or if currently employed in more than one position, complete the following:

Employer Name :

Are/Were You Self Employed? ☐ Yes ☐ No

Dates (from-to): 1-02-1997

Monthly Income : \$

Employer Address:

City, State & Zip:  OR

Position/Title:

Type of Business :

Business Phone No. + Area Code:

## Asset Information

### Monthly Income and Combined Housing Expenses

#### Borrower Income

Gross Monthly Income	Base Employment Income	Overtime	Bonuses	Commissions	Dividends	Other Income
\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

#### Co-Borrower Income

Gross Monthly Income	Base Employment Income	Overtime	Bonuses	Commissions	Dividends	Other Income
\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

#### Current Monthly Housing Expenses

	Rent	First Mortgage	Other Mortgages	Hazard Insurance	Real Estate Taxes	Home Owner Assn Dues
	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

# Quick Loan Application

**Assets A. Checking and Saving Accounts - We will not ask for account numbers. If the Lender requests them, we will contact you.**

Name of Bank, S&L, or Credit Union <input type="text"/>	Address of Bank, S&L, or Credit Union <input type="text"/> OR <input type="text"/>	Acct Type, and Balance (Checking, Savings, CD, Money Market, etc.)	
		Checking <input type="text"/>	\$ <input type="text"/>
		Savings <input type="text"/>	\$ <input type="text"/>
		Money Market <input type="text"/>	\$ <input type="text"/>
Name of Bank, S&L, or Credit Union <input type="text"/>	Address of Bank, S&L, or Credit Union <input type="text"/> OR <input type="text"/>	Acct Type, and Balance (Checking, Savings, CD, Money Market, etc.)	
		Checking <input type="text"/>	\$ <input type="text"/>
		Savings <input type="text"/>	\$ <input type="text"/>
		Money Market <input type="text"/>	\$ <input type="text"/>
Name of Bank, S&L, or Credit Union <input type="text"/>	Address of Bank, S&L, or Credit Union <input type="text"/> OR <input type="text"/>	Acct Type, and Balance (Checking, Savings, CD, Money Market, etc.)	
		Checking <input type="text"/>	\$ <input type="text"/>
		Savings <input type="text"/>	\$ <input type="text"/>
		Money Market <input type="text"/>	\$ <input type="text"/>

## B. Stocks and Bonds

Company Name <input type="text"/>	Stock Held by <input type="text"/>	Market Value <input type="text"/>
Company Name <input type="text"/>	Stock Held by <input type="text"/>	Market Value <input type="text"/>
Company Name <input type="text"/>	Stock Held by <input type="text"/>	Market Value <input type="text"/>

## C. Other Assets

Life Insurance net cash value: \$

Life Insurance face amount : \$

Vested interest in retirement fund : \$

Net worth of business(es) owned : \$

Total Value of Personal Belongings (everything you own from silverware to clothes, etc.): \$

Total: \$

## Automobiles owned :

Make & Year	Estimated Market Value	Loan Held By	Monthly Payment	Balance
<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

## Boats, etc. owned :

Make & Year	Estimated Market Value	Loan Held By	Monthly Payment	Balance
<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>
<input type="text"/>	\$ <input type="text"/>	<input type="text"/>	\$ <input type="text"/>	\$ <input type="text"/>

## Quick Loan Application

	\$		\$	\$
Make & Year	Estimated Market Value	Loan Held By	Monthly Payment	Balance
	\$		\$	\$
Make & Year	Estimated Market Value	Loan Held By	Monthly Payment	Balance
	\$		\$	\$

### Liabilities

**Liability Types are Credit Cards, Mortgages, Personal or Private Loans, etc. We will not ask for account numbers. If the Lender requests them, we will contact you.**

Name of Credit Company		Liability Type:	Credit Card
Monthly Payment:	Months Left to Pay:	Unpaid Balance:	
\$		\$	

If Liability is Mortgage, provide property address below :

Address of Credit Company			
---------------------------	--	--	--

Name of Credit Company		Liability Type:	Credit Card
Monthly Payment:	Months Left to Pay:	Unpaid Balance:	
\$		\$	

If Liability is Mortgage, provide property address below :

Address of Credit Company			
---------------------------	--	--	--

Name of Credit Company		Liability Type:	Credit Card
Monthly Payment:	Months Left to Pay:	Unpaid Balance:	
\$		\$	

If Liability is Mortgage, provide property address below :

Address of Credit Company			
---------------------------	--	--	--

### Other Liabilities

Alimony/Child Support/Separate Maintenance Payments owed to :	\$
---------------------------------------------------------------	----

Job Related Expense (Child care, union dues, etc.) :	Child Care	\$
------------------------------------------------------	------------	----

### Property Information

Last Name :	
-------------	--

If you have picked out a property to buy, fill this out if you can. If you have not picked out a property - go on to next section.

Purchase Price or Property Value	\$
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Loan Amount:	
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Subject Property Address:	
---------------------------	--

City, State & Zip:	
--------------------	--

Year Built:	
-------------	--

No. of Units:	
---------------	--

Purpose of Loan: (Check All that apply)	<input type="checkbox"/> Purchase	<input type="checkbox"/> Refinance	<input type="checkbox"/> Construction
	<input type="checkbox"/> Construction-Permanent	<input type="checkbox"/> Other	

### Declarations

Item	Borrower	Co-Borrower
a. Are there any outstanding judgments against you?	N Y or N	N Y or N

## Quick Loan Application

b. Have you been declared bankrupt within the last 7 years?	<input type="checkbox"/> N <input type="checkbox"/> Y or	<input type="checkbox"/> N <input type="checkbox"/> Y or N
c. Have you had property foreclosed upon in the last 7 years?	<input type="checkbox"/> N <input type="checkbox"/> Y or	<input type="checkbox"/> N <input type="checkbox"/> Y or N
d. Are you a party to a lawsuit?	<input type="checkbox"/> N <input type="checkbox"/> Y or	<input type="checkbox"/> N <input type="checkbox"/> Y or N
e. Have you directly or indirectly been obligated on any loan which resulted in foreclosure, transfer of title in lieu of foreclosure, or judgment?	<input type="checkbox"/> N <input type="checkbox"/> Y or	<input type="checkbox"/> N <input type="checkbox"/> Y or N
f. Are you presently delinquent or in default on any Federal debt or any other loan, mortgage, financial obligation, bond or loan guarantee?	<input type="checkbox"/> N <input type="checkbox"/> Y or	<input type="checkbox"/> N <input type="checkbox"/> Y or N
g. Are you obligated to pay alimony child support or separate maintenance?	<input type="checkbox"/> N <input type="checkbox"/> Y or	<input type="checkbox"/> N <input type="checkbox"/> Y or N
h. Is any part of the down payment borrowed?	<input type="checkbox"/> N <input type="checkbox"/> Y or	<input type="checkbox"/> N <input type="checkbox"/> Y or N
i. Are you the co-maker or endorser on a note?	<input type="checkbox"/> N <input type="checkbox"/> Y or	<input type="checkbox"/> N <input type="checkbox"/> Y or N
j. Are you a U.S. citizen?	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> Y or N
k. Are you a permanent resident alien?	<input type="checkbox"/> N <input type="checkbox"/> Y or	<input type="checkbox"/> N <input type="checkbox"/> Y or N
l. Do you intend to occupy the property as your primary residence?	<input type="checkbox"/> Y <input type="checkbox"/> N	<input type="checkbox"/> Y <input type="checkbox"/> Y or N

**Property Will be:** (Check All that apply) ☐ Primary Residence  
☐ Secondary Residence ☐ Investment Non-Owner Occupied  
☐ Investment Owner Occupied ☐ Commercial

**m.** Have you had an ownership interest in a property in the last 3 years? ☐ Y or N ☐ Y or N

If the answer to the question **m** above is YES, please check off the best fit from the following:

**What type of Property did you own ?**

**How did you hold title to the home ?**

- ☐ Principal Residence
- ☐ Second Home
- ☐ Investment Property
- ☐ Leave Blank
- ☐ Not Applicable

- ☐ Solely by yourself
- ☐ Jointly with your spouse
- ☐ Jointly with other person
- ☐ Leave Blank
- ☐ Not Applicable

I/We certify that the information provided in this application is true and correct as of the date set forth opposite my/our signature(s) on this application and acknowledge my/our understanding that any intentional or negligent misrepresentation(s) of the information contained in this application may result in civil liability and/or criminal penalties including, but not limited to, fine, imprisonment or both under the provisions of Title 18, United States Code, Section 1001, et seq. and liability for monetary damages to the Lender, its agents, successors, and assigns, insurers and any other person who may suffer any loss due to reliance upon any misrepresentation which I/we have made on this application.

*We will need you to mail or bring by 2300 Biehn Street, Klamath Falls, OR 97601 - Your last two months pay stubs for each borrower, last two years W-2's, 1099's or Tax Returns & 3 months Bank Statements. We can not proceed to the next step without this information - It is required by all Lenders. Please include a check for \$18 for a tri-bureau credit report and make it payable to Associated Credit. We can not process your loan application till we have this documentation.*

\*Borrower Digital Signature:  \*Date:

\*Co-Borrower Digital Signature:  \*Date:

\* Denotes required field. You must provide the information requested.

## Congratulations!!

You are now done with this application - You may want to print this page for your records.

### Quick Loan Application

If you have any questions, comments or concern please feel free to state them here. If you have special needs, special requests, times to contact you, preference of contact (email only or phone after 8pm)- please list them here as well. I would like to thank you for taking the time to fill out this important application. I commend you for your patience and your time commitment as well. I sincerely look forward to aiding you with your mortgage needs and hope to talk to you soon.

**Questions/Comments:**

**Thank You,**  
Teresa N. Snyder

By Referral Only® Real Estate & Mortgage Consultant....For Life!

You may want to print this page for your records.

Submit

Reset